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SUGAR REPORTS

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AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE

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MARKET REVIEW

On July 18, the Department increased calendar year 1966 consumption requirements to 10,225,000 tons. On July 7 requirements had been increased 100,000 tons to 10,100,000 tons. During the first half of this year reported deliveries have totaled 4,788,000 tons. With the addition of constructive deliveries reported in 1965 but actually delivered in January-February 1966, physical deliveries during January-June have been 4,825,000 tons. It would appear that consumption of sugar has been at about the same level during this period. With hot weather prevailing over most of the country, consumption of sugar is expected to continue at the current high level.

It is now anticipated that consumption of sugar during 1966 will exceed 10,150,000 tons and the 10,225,000 ton requirements, after making allowance for refining losses of about 60,000 tons, will leave refiners' quota stocks at the end of the year about the same level as at the beginning.

The spot price for domestic raw sugar that had been at 6.95 cents per pound since June 22 advanced to 7.00 cents on July 6 and remained at that level through July 15. The average for July 1-15 was 6.99 cents. The average price during the first six months of 1966 was 6.89 cents.

The June average spot price for world raw sugar of 1.72 cents per pound was the lowest monthly average since July 1941. During the first half of July spot prices for world sugar have averaged 1.76 cents or 4.27 cents below the domestic price for the same period.

Primary distributors have announced increases in the wholesale price for refined sugar in 100 pound paper bags. In the Northeast, Southeast and Gulf the announced increase in refined cane sugar was 0.15 cent per pound effective July 18. This would make the price 10.35 cents in the Northeast and 9.95 cents in the Southeast and Gulf territories.

In the Chicago-West territory, effective July 25, the list price for refined cane sugar will be 9.90 cents per pound and 9.70 cents for beet sugar with a 0.10 cent allowance for delivery to the direct shipping territory of Illinois, St. Louis, Northern Indiana and Southern Wisconsin.

Based on information at hand the 9.40 cent price will continue on a day-to-day basis for both cane and beet sugar in the Pacific Coast territory.

The July Crop Report of the Department estimates sugar beet production from the 1966 crop at 20,128,000 tons or 3.8 percent below the previous crop year production. Based on average extraction sugar production from the 1966 crop would be about 200,000 tons less than the domestic beet sugar quotas of 3,025,000 tons. Sugar production from the 1965 crop was 150,000 tons less than the quota so that the effective inventory on January 1, 1967 may be down 350,000 tons from the 2,794,000 ton effective inventory at the beginning of 1965. This reduction would result in an effective inventory on January 1, 1967 of 79 percent of the quota and would require marketing of 630,000 tons of new crop sugar or about 200,000 tons more than the average for the three preceding years, 1964, 1965 and 1966. Only in one year, 1963, has this quantity of new crop beet sugar been marketed.

In the mainland cane area, Louisiana cane production was estimated at 8,190,000 tons, an increase of 15.7 percent over the previous year's which was damaged by a hurricane. Sugarcane production in Florida is expected to be 5,910,000 tons, an increase of 5.3 percent over the 1965 crop.

The 1965 crop year sugar production for the mainland cane area totaled 1,104,000 tons of which 554,000 tons was in Florida and 550,000 tons in Louisiana. Sugar production from the 1966 Louisiana crop at average extraction from sugarcane would be about 100,000 tons higher than that of 1965 with Florida expected to be at about the same level.

With a 100,000 ton increase in production the January 1, 1967 effective inventory for the mainland cane area would total about 770,000 tons or 70 percent of the annual quota for the area.

Cane production in Hawaii was estimated in the Crop Production Report at 11,563,000 tons or 5.9 percent above the previous largest crop in 1965. Sugar production from the 1965 crop totaled 1,218,000 tons and 1966 crop year sugar production could exceed that by 50,000 to 75,000 tons.

As of July 2, 1966, sugar production in Hawaii was at 682,000 tons or 76,000 tons above 1965 production to the same date.

Sugar production in Puerto Rico through July 10 totaled approximately 875,000 tons, raw value. With four mills still in operation it was expected that perhaps 5,000 to 10,000 tons more sugar would be produced from this year's crop.

ADMINISTRATIVE ACTIONS RELATING TO 1966 SUGAR SUPPLIES

Washington, July 18, 1966 USDA Announces Increase in Sugar Quotas:

The U. S. Department of Agriculture on July 18 announced an increase of 125,000 tons in the estimate of total sugar requirements for 1966 -- from 10.1 million tons to 10,225,000 short tons, raw value.

The action increases the quota for Hawaii by 26,753 tons and the quotas for foreign countries by 98,247 tons.

A portion of the statement of bases and considerations is quoted below:

"Section 201 of the Act directs the Secretary to revise the determination of sugar requirements at such times during the calendar year as he deems necessary in order to meet the needs of consumers. Prior to the current period of hot weather over most of the Nation, it was apparent that sugar was being sold at a rate slightly higher than that expected on a seasonally adjusted basis. The hot weather now prevailing has added impetus to that tendency. At this point it appears likely that sugar consumption during the calendar year will exceed the 10.1 million short tons, raw value, which was estimated at the time 1966 sugar requirements were initially established in December of last year. With the heavy consuming season at hand, augmented by the current high temperatures, additional sugar supplies will be required to adequately serve the needs of the market. Accordingly, total sugar requirements for the calendar year 1966 are hereby increased to a total of 10,225,000 short tons, raw value."

"** Section 202(a)(2)(B) provides that the quota otherwise established for Hawaii shall be increased within prescribed limits on the basis of the quantity of sugar available for marketing in the continental United States stemming from increased production. A determination of the amount of sugar so available for marketing under the statute has been under consideration. Such determination has been made and the Hawaiian quota is increased in accordance with the requirements of the statute. The quota for Hawaii for calendar year 1966 is hereby established at 1,200,227 short tons, raw value."

Quota increases and revised quotas are shown in the following table :

Production area	Change in quotas	Basic quotas	Temporary quotas and prorations pursuant to Sec. 202(d) ^{1/}	Deficits and deficit prorations	Total quotas and prorations
Short tons, raw value					
Domestic beet area		3,025,000			3,025,000
Mainland cane area		1,100,000			1,100,000
Hawaii	26,753	1,200,227			1,200,227*
Puerto Rico		1,140,000		-410,000	730,000*
Virgin Islands		15,000		-5,000	10,000
Total domestic areas		6,480,227			6,065,227
Republic of the Philippines	13,575	1,107,015		195,963	1,302,978*
Mexico	16,471	203,485	210,582	42,010	456,077
Dominican Republic	16,107	199,010	205,950	41,086	446,046
Brazil	16,107	199,010	205,950	41,086	446,046
Peru	12,848	158,734	164,270	32,771	355,775
British West Indies	1,332	79,499	73,909	15,565	168,973
Ecuador	2,344	28,956	29,967	5,978	64,901
French West Indies	419	25,008	23,249	4,896	53,153
Argentina	1,980	24,482	25,335	5,054	54,871
Costa Rica	1,952	23,428	25,639	4,978	54,045
Nicaragua	1,952	23,428	25,639	4,978	54,045
Colombia	1,704	21,059	21,794	4,348	47,201
Guatemala	1,644	19,743	21,605	4,195	45,543
Panama	1,194	14,742	15,255	3,044	33,041*
El Salvador	1,208	14,479	15,844	3,077	33,400
Haiti	896	11,056	11,442	2,283	24,781
Venezuela	809	10,003	10,351	2,065	22,419
British Honduras	96	5,791	5,384	1,134	12,309
Bolivia	192	2,369	2,452	489	5,310
Australia	2,086	94,767	87,546		182,313
Republic of China	869	39,486	36,478		75,964
India	835	37,907	35,019		72,926
South Africa	614	27,903	25,778		53,681
Fiji Islands	458	20,796	19,212		40,008
Thailand	191	8,687	8,025		16,712
Mauritius	191	8,687	8,025		16,712
Malagasy Republic	98	4,475	4,134		8,609
Swaziland	75	3,422	3,161		6,583
Ireland		5,351			5,351*
Total	125,000	8,903,005	1,321,995	0	10,225,000

^{1/} Includes the proration of quotas withheld from Cuba and Southern Rhodesia and the proration of the quota for Honduras to Central American Common Market countries.

* Direct-consumption portion: Hawaii - 34,970 tons; Puerto Rico - 153,375 tons;
Republic of the Philippines - 59,920 tons;
Panama - 3,817 tons; and Ireland - 5,351 tons.

Import Limitations Established on Sugar Mixtures Containing Butterfat or Flour

The U. S. Department of Agriculture on July 11, 1966 issued a regulation establishing limitations on the imports of mixtures containing sugar and butterfat or flour as described in the order.

The action became effective when published in the Federal Register, July 13, 1966. However, special provision is made for the entry within 30 days after the effective date of the regulations for mixtures which departed the port of lading before the effective date of the amendment and for mixtures subject to an irrevocable contract entered into prior to June 15, 1966.

The regulation limits the imports of mixtures this year to the larger of (a) the quantity imported before the effective date of the order and permitted during the next 30 days subject to the provisions referred to in the paragraph above or (b) the quantity of mixture containing 100 short tons, raw value, of sugar (187,000 pounds of sugar, refined basis) from each country except Australia for which the limitation is 2,240,000 pounds and Denmark for which the limitation is 350,000 pounds of product.

For future years the quantities which may be imported from any country will be the larger of (1) average annual importations during the immediately preceding 3 years or (2) the quantity of mixtures containing 100 short tons, raw value, of sugar.

The mixtures subject to limitations are those which contain more than 25 percent sugar by weight, dry basis, and which have other ingredients composed chiefly of butterfat or flour, or both, and which are to be further processed or mixed with other ingredients or are not suitable for marketing to the ultimate consumer in the identical form in which imported.

Today's action was pursuant to a Notice of Proposed Rule Making filed with the Federal Register June 15. All briefs postmarked before July 1 were fully considered in developing the regulation.

The regulation is in accordance with Sec. 206 of the Sugar Act and is needed in view of the rapidly expanding importation of such mixtures during the current year. Each month this year imports exceeded the quantity imported in the prior months of the year. By May the imports for that month were greater than the total imported in the six years preceding 1966.

The Department indicated that it would continue to review the imports of mixtures of a similar nature which are not covered by the regulation. Consideration will be given to the need of amending the regulation if it is determined that the importation of mixtures containing substitutable ingredients for butterfat or flour are tending to defeat the purposes of the regulation.

The regulation provides that the products or mixtures subject to limitation shall not be imported after the effective date (July 13) except pursuant to procedural requirements involving approval by the Department of Agriculture for applications to import.

The excerpts from the regulation quoted below indicate the products or mixtures subject to limitation:

"*** Products or mixtures which (i) contain more than 25 percent sugar expressed as a percent of the total weight of solids (excluding moisture and volatile matter); (ii) contain solid ingredients other than sugar consisting principally of either butterfat or flour or both; and (iii) either are to be further subjected to processing or mixing with similar, or other ingredients, or are not suitable for marketing to the ultimate consumer in the identical form and package in which imported. ***"

Washington, July 7, 1966 USDA Announces Increase in Sugar Quotas:

The U. S. Department of Agriculture today announced an increase of 100,000 tons in the estimate of total sugar requirements for 1966 -- from 10,000,000 to 10,100,000 short tons.

Today's action increases the quota for the Republic of the Philippines by 10,860 tons, the quotas for Western Hemisphere countries by 80,807 tons, and the quotas for other foreign countries by 8,333 tons. No change was made in the quotas for domestic areas.

A portion of the statement of basis and considerations accompanying today's action is quoted below:

"Section 201 of the Act directs the Secretary to revise the determination of sugar requirements at such times during the calendar year as he deems necessary. On December 8, 1965, sugar requirements of consumers for the year 1966 were established at 9,800,000 short tons, raw value. It was then estimated that actual consumption during the year would approximate 10,100,000 short tons, raw value. On April 8, sugar requirements to consumers were increased 200,000 tons to 10,000,000 short tons, raw value. Distribution of sugar so far this year has been running well ahead of last year and with the heavy sugar consuming season at hand additional supplies will be required to adequately serve the needs of the market. This action will also provide foreign countries lead time in planning their shipments for arrival in this country during the latter part of the year. Accordingly, total sugar requirements of consumers for the calendar year 1966 are hereby increased to a total of 10,100,000 short tons, raw value."

Quota increases and revised quotas are shown in the following table.

Production area	Change in quotas	Basic quotas	Temporary quotas and prorations pursuant to Sec. 202(d) 1/	Deficits and deficit prorations	Total quotas and prorations
Short tons, raw value					
Domestic beet area		3,025,000			3,025,000
Mainland cane area		1,100,000			1,100,000
Hawaii		1,173,474			1,173,474*
Puerto Rico		1,140,000		-410,000	730,000*
Virgin Islands		15,000		-5,000	10,000
Total domestic areas		6,453,474			6,038,474
Republic of the Philippines	10,860	1,093,440		195,963	1,289,403*
Mexico	16,502	196,940	200,777	41,889	439,606
Dominican Republic	16,139	192,609	196,362	40,968	429,939
Brazil	16,139	192,609	196,362	40,968	429,939
Peru	12,873	153,628	156,622	32,677	342,927
British West Indies	2,340	76,942	74,725	15,974	167,641
Ecuador	2,348	28,025	28,571	5,961	62,557
French West Indies	736	24,203	23,506	5,025	52,734
Argentina	1,987	23,694	24,157	5,040	52,891
Costa Rica	1,955	22,675	24,454	4,964	52,093
Nicaragua	1,955	22,675	24,454	4,964	52,093
Colombia	1,709	20,382	20,780	4,335	45,497
Guatemala	1,647	19,108	20,608	4,183	43,899
Panama	1,196	14,267	14,545	3,035	31,847*
El Salvador	1,208	14,013	15,112	3,067	32,192
Haiti	897	10,700	10,909	2,276	23,885
Venezuela	811	9,681	9,870	2,059	21,610
British Honduras	172	5,605	5,444	1,164	12,213
Bolivia	193	2,293	2,337	488	5,118
Australia	3,208	91,718	88,509		180,227
Republic of China	1,337	38,216	36,879		75,095
India	1,283	36,687	35,404		72,091
South Africa	945	27,006	26,061		53,067
Fiji Islands	704	20,127	19,423		39,550
Thailand	294	8,408	8,113		16,521
Mauritius	294	8,408	8,113		16,521
Malagasy Republic	152	4,331	4,180		8,511
Swaziland	116	3,312	3,196		6,508
Ireland		5,351			5,351*
Total	100,000	8,820,527	1,279,473	0	10,100,000

1/ Includes the proration of quotas withheld from Cuba and Southern Rhodesia and the proration of the quota for Honduras to Central American Common Market countries.

* Direct-consumption portion: Hawaii - 34,542 tons; Puerto Rico - 151,500 tons; Republic of the Philippines - 59,920 tons; Panama - 3,817 tons; and Ireland - 5,351 tons.

OTHER ADMINISTRATIVE ACTIONS

<u>Date announced</u>	<u>Nature of action</u>
June 14, 1966	The United States Department of Agriculture today issued a Notice of Proposed Rule Making to limit the importation of products or mixtures containing sugar and butterfat and/or flour. Early limitation on these products is being considered in view of the sharp increase in importations of such products during the first quarter of this year. (See June 18, 1966 Federal Register).
June 14, 1966	<p>The United States Department of Agriculture today issued procedural requirements governing the importation or bringing into the continental U.S., Hawaii or Puerto Rico of sugar-containing products or mixtures. The requirements will become effective when filed for public inspection in the Office of the Federal Register scheduled for June 15, 1966.</p> <p>Section 206 of the Sugar Act provides that if the Secretary determines that the prospective importation of any sugar-containing products or mixtures will substantially interfere with the attainment of the objectives of the Act, he may limit the quantities of such products to be imported during any calendar year. (See June 18, 1966 Federal Register).</p>
June 16, 1966	Amends §850.174 of the 1966 Proportionate Share Determination to extend the closing date for receiving requests for proportionate shares in Arizona from May 25, 1966 to July 1, 1966. (See June 16, 1966 Federal Register).

Date announcedNature of action

June 22,
1966

The U. S. Department of Agriculture today announced "fair and reasonable rates" for processing the 1966 crop of Hawaiian sugarcane. The rate for Puna Sugar Company is 2 percentage points below the 1965 rate and for Kohala Sugar Company the rate is 1 percentage point above the 1965 rate. The rate for the other processors remains unchanged. (See June 25, 1966 Federal Register).

July 15,
1966

Amendment 6 to Part 851.1, Rev. 1 clarifies the use of the term "utilized acreage" as not including any acreage reallocated to a farm from released Proportionate Share acreage pursuant to Part 895. (See July 21, 1966 Federal Register).

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. June 1966 sugar deliveries for continental U. S. consumption 957,000 short tons, raw value (preliminary), up about 132,000 tons from May 1966 and up 80,000 tons from June 1965. January-June 1966 deliveries 4,788,000 short tons, raw value, up 174,000 tons from January-June 1965. Final data for May 1966 deliveries 825,000 short tons, raw value - previously published preliminary as 831,000 tons.

2. Primary distributors' stocks July 2, 1966 were 2,012,000 short tons, raw value (preliminary), down 158,000 tons from a year ago, and down 288,000 tons from May 31, 1966. During June refiners' stocks increased 8,000 tons, beet processors' stocks decreased 245,000 tons, mainland cane processors' stocks decreased by 51,000 tons and importers of direct consumption sugar stocks remained about the same.

3. Charges to quotas January 1 to June 30, 1966 were 5,243,188 short tons, raw value, leaving a balance of 4,756,812 tons to be supplied within the 10,000,000 ton total.

4. Regionally, January-May deliveries, 1966 as compared to 1965, were up in 4 of the 5 regions: Increases -- New England 5.7 percent, Middle Atlantic 4.5 percent, South 4.4 percent, West 1.5 percent. Decrease-- North Central down 0.2 percent.

5. May 1966 distribution of corn sweeteners by corn refiners - the equivalent of 139,000 short tons, raw value, up about 8,000 tons from April 1966 and May 1965. Corn sirup distribution May 1966 - 93,000 tons, up about 4,000 tons from April 1966 and up about 5,000 from May 1965. Distribution of dextrose May 1966 - 46,000 tons, up 4,000 tons from April 1966 and up about 3,000 tons from May 1965.

Table 1. - Sugar supply and disposition by primary distributors, January-May 1966

(Short tons, raw value)

Item	Beet	Importers	Main-land cane	Refiners		Net total
	processors		processors	Raw	Refined	
	(1)	(2)	(3)	(4)	(5)	(6)
SUPPLY						
1. Inventory Jan. 1, 1966	1,714,772	25,327	171,378	513,308 ^{2/}	223,067 ^{2/}	2,647,852
2. Production and movement						
a. Received as direct-consumption sugar	0	66,043	0	0	267	66,310
b. Produced from beets or cane	732,770	0	381,211	8,223	967)	
Less deliveries to refiners	0	0	334,159	0	0)	789,012 ^{3/}
c. Receipts of raws by refiners	0	0	0	2,723,973 ^{4/}	0)	-112,019 ^{5/}
Less raws melted	0	0	0	2,835,992	0)	
d. Refined from raws melted	0	0	0	0	2,803,372	2,803,372
e. Adjustments	-248	-6	-2,143	-300	-8,148	-10,845
f. Sub-total	732,522	66,037	44,909	-104,096	2,796,458	3,535,830
3. Net total supply	2,447,294	91,364	216,287	409,212	3,019,525	6,183,682
DISPOSITION						
4. Distribution for						
a. Quota purposes	1,082,442	57,790	30,542	8,308	2,652,077	3,831,159
b. Export	0	0	0	0	23,618	23,618
c. Livestock feed & alcohol	33	9,652	0	0	18,808	28,493
d. Sub-total	1,082,475	67,442	30,542	8,308	2,694,503	3,883,270
5. Inventory May 31, 1966	1,364,819	23,922	185,745	400,904 ^{6/}	325,022 ^{6/}	2,300,412
6. Total distribution and inventory	2,447,294	91,364	216,287	409,212	3,019,525	6,183,682

1/ Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

2/ Includes Mainland cane sugar not charged to quota: Raws, 97,460; Refined, 11,064; Total, 108,524.

3/ Production less deliveries of raw sugar to refiners.

4/ Includes 324,604 tons received from mainland cane processors.

5/ Receipts of raw sugar by refiners less melt.

6/ Includes mainland cane sugar not charged to quota: Raws, 4,395; Refined, 220; Total, 4,615

Table 2.- Distribution of sugar by primary distributors, January-May 1966 and 1965.

Item	1966	1965	Change 1965 to 1966
Short tons, raw value			
<u>Continental United States</u>			
Refiners' raw	8,308	8,357	-49
Refiners' refined	<u>2,694,503</u>	<u>2,563,890</u>	<u>+130,613</u>
Sub-total	2,702,811	2,572,247	+130,564
Beet processors' refined	1,082,475	1,107,564	-25,089
Importers' direct consumption	67,442	91,018	-23,576
Mainland sugarcane processors'	<u>30,542</u>	<u>26,378</u>	<u>+4,164</u>
Total	3,883,270	3,797,207	+86,063
For: Export	23,618	41,537	-17,919
Livestock feed	28,493	18,456	+10,037
Continental consumption ^{1/}	3,831,159	3,737,214	+93,945
<u>Puerto Rico</u>	<u>45,000 ^{2/}</u>	<u>46,231</u>	<u>-1,231</u>
<u>Hawaii</u>	<u>14,505</u>	<u>17,047</u>	<u>-2,542</u>

^{1/} Includes deliveries for United States Military forces at home and abroad. ^{2/} Estimated.

Table 3.- Stocks of sugar held by primary distributors in the continental United States, May 31, 1966 and 1965

Item	1966	1965	Change 1965 to 1966
Short tons, raw value			
Refiners' raw	400,904	500,425	-99,521
Refiners' refined	<u>325,022</u>	<u>281,774</u>	<u>+43,248</u>
Sub-total ^{1/}	725,926	782,199	-56,273
Beet processors' refined	1,364,819	1,476,060	-111,241
Importers' direct consumption	23,922	13,039	+10,883
Mainland sugarcane processors'	<u>185,745</u>	<u>149,005</u>	<u>+36,740</u>
Total	2,300,412	2,420,303	-119,891

^{1/} Includes mainland cane sugar not charged to quota: 1966 - Raws, 4,395; Refined, 220; Total 4,615; Raws, 30,487; Refined, 14,108; Total, 44,595.

Table 4.- Distribution of sugar by primary distributors in the continental United States, June and January-June 1966 and 1965

Item	1966 ^{1/}	1965	Change 1965 to 1966
	June	Jan.-June	June
Short tons, raw value			
Refiners	654,177	3,356,988	608,904
Beet processors' refined	282,314	1,364,789	252,873
Importers' direct consumption	17,109 ^{2/}	84,551	17,185
Mainland sugarcane processors'	<u>3,000</u>	<u>33,542</u>	<u>3,718</u>
Total	956,600	4,839,870	882,680
For: Export	n.a.	23,618	4,015
Livestock feed	n.a.	28,493	2,183
Continental consumption ^{3/}	956,600	4,787,759	876,482

^{1/} Preliminary. ^{2/} Estimated. ^{3/} Includes deliveries for U.S. military forces at home and abroad.

Table 5.- Stocks of sugar held by primary distributors in the continental United States, July 2, 1966 and June 30, 1965

Item	1966 ^{1/}	1965	Change 1965 to 1966
Short tons, raw value			
Refiners' raw	426,271	422,195	+4,076
Refiners' refined	<u>307,650</u>	<u>293,388</u>	<u>+14,262</u>
Sub-total	733,921	715,583	+18,338
Beet processors' refined	1,119,957	1,306,475	-186,518
Importers' direct consumption	23,543 ^{2/}	19,219	+4,324
Mainland sugarcane processors	<u>135,000</u>	<u>128,946</u>	<u>+6,054</u>
Total	2,012,421	2,170,223	-157,802

^{1/} Preliminary. ^{2/} Estimated.

Table 6.- Mainland sugar: Production and quota charges January-May 1966 and 1965

Item	1966	1965	Change 1965 to 1966
<u>Short tons, raw value</u>			
<u>Production</u>			
Mainland cane	387,177	393,752	-6,575
Domestic beet	<u>732,522</u>	<u>887,393</u>	<u>-154,871</u>
Total	1,119,699	1,281,145	-161,446
<u>Quota charges</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	97,512	70,403	+27,109
For direct-consumption	3,068	5,221	-2,153
Louisiana processor-refiners	49,122	56,201	-7,079
Florida sugarcane processors	<u>326,277</u>	<u>333,956</u>	<u>-7,679</u>
Sub-total	475,979	465,781	+10,198
Beet processors	1,082,442	1,107,561	-25,119
Total	1,558,421	1,573,342	-14,921

Table 7.- Receipts of quota-exempt and over quota sugar included in Table 8.

Purpose	Refiners		Importers		Total	
	1966	1965	1966	1965	1966	1965
<u>Short tons, raw value</u>						
<u>For export</u>						
Belgium	-	79	-	466	-	545
Brazil	8,940	2,878	-	-	8,940	2,878
Colombia	5,636	1,610	-	-	5,636	1,610
Dominican Republic	-	20,471	-	-	-	20,471
Haiti	-	-	52	-	52	-
Hawaii	338	-	-	-	338	-
Mexico	-	27,301	-	-	-	27,301
Peru	-	4,266	136	-	136	4,266
Puerto Rico	129	-	-	-	129	-
United Kingdom	-	-	-	63	-	63
Total	15,043	56,605	188	529	15,231	57,134
<u>For livestock feed</u>						
Belgium	-	-	-	3,684	-	3,684
Brazil	134	-	2,837	1,769	2,971	1,769
Colombia	103	-	-	-	103	-
Dominican Republic	-	1,337	-	-	-	1,337
France	-	-	-	2,799	-	2,799
Mexico	-	5,102	-	4,063	-	9,165
Peru	<u>2,012</u>	-	<u>118</u>	-	<u>2,130</u>	-
Total	2,249	6,439	2,955	12,315	5,204	18,754
<u>For alcohol</u>						
Brazil	80	1,708	-	-	80	1,708
Colombia	9,147	10,134	-	-	9,147	10,134
Dominican Republic	-	4,339	-	-	-	4,339
Mexico	-	<u>71</u>	-	-	-	<u>71</u>
Total	9,227	16,252	-	-	9,227	16,252
<u>In Customs custody</u>						
Hong Kong	-	-	-	16	-	16
Peru	-	<u>7,262</u>	-	-	-	<u>7,262</u>
Total	-	7,262	-	16	-	7,278
GRAND TOTAL	26,519	86,558	3,143	12,860	29,662	99,418

Table 8.- Sugar receipts of refiners and importers by source of supply ^{1/} January-May 1966 and 1965

Source of supply	Raw sugar		Direct consumption sugar		Total	
	1966	1965	1966	1965	1966	1965
Short tons, raw value						
<u>OFFSHORE</u>						
<u>Foreign</u>						
Argentina	29,436	21,869			29,436	21,869
Belgium		1,589		4,342		5,931
Brazil	97,236	70,815	2,837	1,769	100,073	72,584
British Honduras		1,733				1,733
British West Indies	74,781	56,435			74,781	56,435
China, Republic of	43,521	59,577			43,521	59,577
Colombia	33,660	23,522			33,660	23,522
Costa Rica	29,710	15,046			29,710	15,046
Denmark			10	10	10	10
Dominican Republic	198,315	163,621			198,315	163,621
Ecuador	16,705	11,465			16,705	11,465
El Salvador	15,990	11,892			15,990	11,892
France		5,791		2,799		8,590
French West Indies	39,591	23,137			39,591	23,137
Guatemala	34,787	23,871			34,787	23,871
Haiti	11,639	17,601	52		11,691	17,601
Hong Kong			10	26	10	26
India	24,723	45,512			24,723	45,512
Ireland			5,327	1,793	5,327	1,793
Japan				1		1
Mexico	218,538	212,846	10	4,073	218,548	216,919
Netherlands			10	10	10	10
Nicaragua	11,180	23,435			11,180	23,435
Panama	6,722	9,390	1,900	2,889	8,622	12,279
Paraguay			10	10	10	10
Peru	140,542	82,663	254		140,796	82,663
Philippines	512,772	418,231		7,405	512,772	425,636
South Africa		29,246				29,246
Sweden			8	10	8	10
Turkey		1,361				1,361
United Kingdom			10	74	10	74
Total	1,539,848	1,330,648	10,438	25,211	1,550,286	1,355,859
<u>Domestic</u>						
Hawaii	516,593	478,449	267 ^{2/}	1,560 ^{2/}	516,860	480,009
Puerto Rico	341,987	367,798	55,605	54,192	397,592	421,990
Virgin Islands	0	0	0	0	0	0
Sub-total	858,580	846,247	55,872	55,752	914,452	901,999
Total all offshore	2,398,428	2,176,895	66,310	80,963	2,464,738	2,257,858
Mainland cane area	332,827	368,742	967 ^{3/}	0 ^{3/}	333,794	368,742
Acquired for reprocessing and samples	941	876	0	0	941	876
GRAND TOTAL	2,732,196	2,546,513	67,277	80,963	2,799,473	2,627,476

^{1/} Includes sugar as detailed in Table 7.^{2/} Refined sugar received by refiners.^{3/} Refined sugar produced direct from cane by processor - refiner.

Table 9.- Status of 1966 quotas and charges as of June 30, 1966

Source of supply	Quotas and prorations	Charges to quotas <u>1/</u>			Balances <u>2/</u>
		Set-aside	By SU-3	Total <u>2/3/</u>	
<u>Short tons, raw value</u>					
Domestic beet sugar	3,025,000			1,365,000	1,660,000
Mainland cane sugar	1,100,000			527,000	573,000
Hawaii	1,173,474 ^{4/}			714,739	458,735
Puerto Rico	730,000 ^{4/}			508,474	221,526
Virgin Islands	10,000 ^{4/}			0	10,000
Total domestic areas	6,038,474			3,115,213	2,923,261
Republic of the Philippines	1,278,543		726,322	726,322	552,221
Argentina	50,904		35,277	35,277	15,627
Australia	177,019		3,700	3,700	173,319
Bolivia	4,925				4,925
Brazil	413,800		133,635	133,635	280,165
British Honduras	12,042				12,042
British West Indies	165,301		83,833	83,833	81,468
China, Republic of	73,758		60,211	60,211	13,547
Colombia	43,788		18,775	18,775	25,013
Costa Rica	50,138		29,644	29,644	20,494
Dominican Republic	413,800	4,711	265,541	270,252	143,548
Ecuador	60,209		25,244	25,244	34,965
El Salvador	30,984		20,897	20,897	10,087
Fiji Islands	38,846		1,561	1,561	37,285
French West Indies	51,998		39,616	39,616	12,382
Guatemala	42,251		34,785	34,785	7,466
Haiti	22,988	3,369	16,222	19,591	3,397
India	70,808		47,593	47,593	23,215
Ireland	5,351		5,325	5,325	26
Malagasy Republic	8,359				8,359
Mauritius	16,227				16,227
Mexico	423,104	6,645	305,252	311,897	111,207
Nicaragua	50,138	12,154	11,180	23,334	26,804
Panama	30,651		11,383	11,383	19,268
Peru	330,054		194,313	194,313	135,741
South Africa	52,122		21,679	21,679	30,443
Swaziland	6,392		36	36	6,356
Thailand	16,227				16,227
Venezuela	20,799		9,072	9,072	11,727
Total foreign	3,961,526	26,879	2,101,096	2,127,975	1,833,551
Grand total	10,000,000			5,243,188	4,756,812

^{1/} Domestic beet and Mainland cane sugar marketings partly estimated; all other sugar entered, authorized for entry or set-aside.

^{2/} Direct-consumption charges and balances; Hawaii, 293 and 33,907; Puerto Rico, 76,352 and 73,648; Philippines, 4,974 and 54,946; Panama, 1,904 and 1,913; Ireland, 5,325 and 26.

^{3/} Includes raw sugar for direct consumption: Hawaii, 26 tons. ^{4/} Despite deficits declared, the quota of 1,140,000 for Puerto Rico and 15,000 for Virgin Islands remains available.

Table 10.- Quota-exempt sugar ^{1/} entered under Sections 211(a) and 212(4) June 30, 1966

Country	for			Total
	Reexport	Feed	Alcohol	
Short tons, raw value				
Brazil	9,617	4,427	80	14,124
Colombia	13,741	154	18,225	32,120
Dominican Republic	466	107		573
Haiti	52			52
Peru	1,058	5,124		6,182
United Kingdom		2,138		2,138
Total	24,934	11,950	18,305	55,189

^{1/} In addition, a total of 166 tons were entered under provisions of Sec. 212; first 10 tons - 88 and liquid sugar in small containers - 78. In addition to quantities shown, there is in Custom's custody - Hong Kong, 16 tons; Colombia, 4,934 tons; United Kingdom, 729 tons.

^{2/} In addition, the following raw sugar was brought in for refining and subsequent return to country of origin: Puerto Rico, 129 tons and Hawaii, 675 tons.

Table 11. - Primary distribution of sugar, continental United States, by States, May 1966

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	107,784		1,320		109,104
Maine	44,150		900		45,050
Massachusetts	409,582	375	19,396		429,353
New Hampshire	34,601				34,601
Rhode Island	35,174		1,365		36,539
Vermont	17,401				17,401
Sub-total	648,692	375	21,981		671,048
Mid-Atlantic					
New Jersey	691,235	1,000	62,899		755,134
New York	1,251,763	24,506	83,277		1,364,546
Pennsylvania	978,405	33,003	37,614		1,049,022
Sub-total	2,921,403	58,509	188,790		3,168,702
North Central					
Illinois	687,392	1,129,518		1,555	1,818,965
Indiana	285,969	152,847			438,816
Iowa	55,055	133,030			188,085
Kansas	35,306	68,643		700	104,649
Michigan	282,000	283,745			565,745
Minnesota	25,510	134,590		1,000	161,100
Missouri	243,770	164,785		1,555	410,110
Nebraska	16,858	128,711		1,000	146,569
North Dakota	37	24,251			24,288
Ohio	601,059	146,282	300		747,641
South Dakota	2,736	26,394			29,130
Wisconsin	90,703	181,833			272,536
Sub-total	2,326,895	2,574,629	300	5,810	4,907,634
Southern					
Alabama	248,254				248,254
Arkansas	109,679	14,631			124,310
Delaware	161,870		460		162,330
District of Columbia	25,014		2,504		27,518
Florida	284,173			56,152	340,325
Georgia	520,883			2,600	523,483
Kentucky	176,548	4,000			180,548
Louisiana	348,577			9,161	357,738
Maryland	365,197		29,055		394,252
Mississippi	134,963				134,963
North Carolina	361,631		1,150		362,781
Oklahoma	95,447	35,226			130,673
South Carolina	150,099	-1			150,098
Tennessee	336,465				336,465
Texas	587,313	162,676			749,989
Virginia	241,381		7,712		249,093
West Virginia	57,223	1,200	110		58,533
Sub-total	4,204,717	217,732	40,991	67,913	4,531,353
Western					
Alaska	3,521	4,818			8,339
Arizona	31,420	27,124			58,544
California	525,660	1,022,629			1,548,289
Colorado	7,274	100,557			107,831
Idaho	4,336	24,644			28,980
Montana	1,934	23,545			25,479
Nevada	4,989	4,356			9,345
New Mexico	5,774	14,984			20,758
Oregon	40,812	106,466			147,278
Utah	7,390	53,285			60,675
Washington	50,454	139,050			189,504
Wyoming	113	6,814			6,927
Sub-total	683,677	1,528,272			2,211,949
Grand total	10,785,384	4,379,517	252,062	73,723	15,490,686

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 12. - Primary distribution of sugar, continental United States, by States, January-May 1966

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
<u>New England</u>					
Connecticut	503,272	400	5,120	300	509,092
Maine	215,924		3,000		218,924
Massachusetts	1,996,424	23,128	62,273	1,000	2,082,825
New Hampshire	139,717				139,717
Rhode Island	171,715	3,200	3,525		178,440
Vermont	99,324				99,324
Sub-total	3,126,376	26,728	73,918	1,300	3,228,322
<u>Mid-Atlantic</u>					
New Jersey	3,297,770	16,270	279,963	800	3,594,803
New York	5,962,147	159,619	376,647		6,498,413
Pennsylvania	4,825,864	140,909	181,804		5,148,577
Sub-total	14,085,781	316,798	838,414	800	15,241,793
<u>North Central</u>					
Illinois	3,019,457	5,243,498		27,920	8,290,875
Indiana	1,348,745	640,447			1,989,192
Iowa	232,647	622,782			855,429
Kansas	176,813	356,338		1,300	534,451
Michigan	1,320,514	1,286,670			2,607,184
Minnesota	176,427	796,373		3,000	975,800
Missouri	1,059,034	785,400		4,555	1,848,997
Nebraska	89,893	566,997		1,000	657,890
North Dakota	1,096	116,047			117,143
Ohio	2,782,604	688,174	1,100	2	3,471,880
South Dakota	9,797	135,969			145,766
Wisconsin	444,150	940,977			1,385,127
Sub-total	10,661,177	12,179,680	1,100	37,777	22,879,734
<u>Southern</u>					
Alabama	1,044,963			2,000	1,046,963
Arkansas	420,205	65,566			485,771
Delaware	810,026		1,430		811,456
District of Columbia	126,823		10,208		137,031
Florida	1,315,981		2,204	506,543	1,824,728
Georgia	2,374,003			7,630	2,381,633
Kentucky	872,622	21,000			893,622
Louisiana	1,504,202		150	12,917	1,517,269
Maryland	1,671,801	1,600	121,651		1,795,052
Mississippi	568,679		250	1,935	570,864
North Carolina	1,576,743		4,990	400	1,582,133
Oklahoma	412,509	168,823			581,332
South Carolina	645,981	513			646,494
Tennessee	1,480,619			750	1,481,369
Texas	2,683,020	851,202		1,235	3,535,457
Virginia	1,097,157	2	24,284		1,121,443
West Virginia	279,026	9,928	310		289,264
Sub-total	18,884,360	1,118,634	165,477	533,410	20,701,881
<u>Western</u>					
Alaska	13,790	13,612			27,402
Arizona	146,997	113,803			265,800
California	2,536,497	4,397,909			6,934,406
Colorado	32,501	485,750			518,251
Idaho	18,750	101,291			120,041
Montana	9,734	116,195			125,929
Nevada	23,964	20,458			44,422
New Mexico	28,304	70,199			98,503
Oregon	194,777	423,030			622,807
Utah	36,144	235,675			271,819
Washington	245,665	576,480			822,145
Wyoming	1,223	29,169			30,392
Sub-total	3,288,346	6,593,571			9,881,917
Grand total	50,046,040	20,235,411	1,078,909	573,287	71,933,647

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 13. - Primary distribution of sugar, continental United States, by states, January-May 1966 and 1965

State and Region	Cane sugar		Beet		Total all	
	refiners		processors		Primary Distributors ^{1/}	
	1966	1965	1966	1965	1966	1965
Thousands of hundredweights ^{2/}						
New England						
Connecticut	503	472	*	1	509	477
Maine	216	207			219	214
Massachusetts	1,996	1,893	23		2,083	1,954
New Hampshire	140	136			140	136
Rhode Island	172	169	3		178	181
Vermont	99	92			99	92
Sub-total	3,126	2,969	26	1	3,228	3,054
Mid-Atlantic						
New Jersey	3,298	2,888	16	29	3,595	3,206
New York	5,962	6,008	160	137	6,498	6,540
Pennsylvania	4,826	4,417	141	127	5,149	4,836
Sub-total	14,086	13,313	317	293	15,242	14,582
North Central						
Illinois	3,019	3,028	5,244	5,434	8,291	8,504
Indiana	1,349	1,507	640	667	1,989	2,175
Iowa	233	190	623	669	856	859
Kansas	177	186	356	341	534	529
Michigan	1,320	1,100	1,287	1,436	2,607	2,536
Minnesota	176	190	796	758	976	950
Missouri	1,059	958	785	894	1,849	1,856
Nebraska	90	48	567	526	658	576
North Dakota	1	2	116	128	117	130
Ohio	2,783	2,384	688	872	3,472	3,263
South Dakota	10	11	136	145	146	156
Wisconsin	444	437	941	952	1,385	1,389
Sub-total	10,661	10,041	12,179	12,822	22,880	22,923
Southern						
Alabama	1,045	1,028			1,047	1,038
Arkansas	420	396	65	60	485	459
Delaware	810	830			812	835
District of Columbia	127	123			137	136
Florida	1,316	1,117			1,825	1,551
Georgia	2,374	2,146			2,382	2,152
Kentucky	873	864	21	25	894	892
Louisiana	1,504	1,283		1	1,517	1,296
Maryland	1,672	1,582	2	2	1,795	1,726
Mississippi	569	566			571	572
North Carolina	1,577	1,536			1,582	1,555
Oklahoma	412	439	169	153	581	592
South Carolina	646	665	1		647	665
Tennessee	1,481	1,458			1,482	1,459
Texas	2,683	2,689	851	788	3,535	3,477
Virginia	1,097	1,044	*		1,121	1,136
West Virginia	279	289	10	5	289	294
Sub-total	18,385	18,055	1,119	1,034	20,702	19,835
Western						
Alaska	14	7	14	16	28	23
Arizona	147	165	119	104	266	269
California	2,536	2,361	4,398	4,424	6,934	6,812
Colorado	32	37	486	468	518	506
Idaho	19	19	101	101	120	120
Montana	10	11	116	120	126	132
Nevada	24	27	21	21	45	48
New Mexico	28	35	70	70	98	106
Oregon	195	212	428	420	623	639
Utah	36	33	236	220	272	253
Washington	246	230	576	556	822	791
Wyoming	1	1	29	32	30	33
Sub-total	3,288	3,138	6,594	6,552	9,882	9,732
Grand total	50,046	47,516	20,235	20,702	71,934	70,126

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweights.

Table 14.- Sugar prices

Year and month	: Raw cane sugar-spot price:			Quota	: Refined beet sugar - quoted		
	: premium			: wholesale (gross) <u>4/</u>			
	Domestic	"World"	and	3/			
	: sugar at N.Y. <u>1/</u>	: sugar <u>2/</u>	: discount	: Eastern	: Chicago-	: Pacific	
	: duty paid <u>1/</u>				: West	: Coast	
Cents per pound							
1961-65 Monthly average	6.92	4.48	+1.52	9.31	9.28	9.54	
1964 Monthly average	6.90	5.87	+0.11	9.38	9.38	9.85	
1965 Monthly average	6.75	2.12	+3.68	9.15	9.15	9.24	
<u>1965</u>							
July	6.73	1.94	+3.83	9.15	9.15	9.25	
August	6.77	1.79	+4.02	9.15	9.15	9.25	
September	6.82	1.85	+4.01	9.15	9.15	9.25	
October	6.82	2.03	+3.83	9.15	9.15	9.25	
November	6.80	1.81	+4.03	9.15	9.15	9.25	
December	6.75	1.96	+3.83	9.15	9.15	9.25	
<u>1966</u>							
January	6.88	2.47	+3.45	9.15	9.15	9.25	
February	6.92	2.25	+3.71	9.31	9.31	9.41	
March	6.84	2.17	+3.71	9.41	9.41	9.55	
April	6.89	2.09	+3.84	9.35	9.35	9.40	
May	6.90	2.09	+3.85	9.35	9.35	9.40	
June	6.92	1.72	+4.24	9.35	9.35	9.40	
Last 12-month average	6.84	2.01	+3.86	9.24	9.24	9.33	
Year and month	: Refined cane sugar - quoted wholesale (gross) <u>4/</u>						: Retail
	: North	: South	: Gulf	: Chicago-	: Pacific	: U.S.	
	: East	: East		: West	: Coast	: average	
Cents per pound							
1961-65 Monthly average	10.37	9.86	9.76	9.55	9.54	12.33	
1964 Monthly average	10.68	9.90	9.82	9.58	9.85	12.81	
1965 Monthly average	10.22	9.53	9.44	9.35	9.24	11.80	
<u>1965</u>							
July	10.20	9.50	9.40	9.35	9.25	11.82	
August	10.20	9.50	9.40	9.35	9.25	11.74	
September	10.20	9.50	9.40	9.35	9.25	11.74	
October	10.34	9.64	9.54	9.35	9.25	11.82	
November	10.35	9.65	9.55	9.35	9.25	11.80	
December	10.35	9.65	9.55	9.35	9.25	11.86	
<u>1966</u>							
January	10.35	9.65	9.55	9.35	9.25	11.88	
February	10.43	9.73	9.68	9.51	9.41	11.88	
March	10.38	9.80	9.80	9.61	9.55	11.94	
April	10.20	9.80	9.80	9.55	9.40	12.00	
May	10.20	9.80	9.80	9.55	9.40	12.00	
June	10.20	9.80	9.80	9.55	9.40	12.02	
Last 12-month average	<u>10.28</u>	9.67	9.61	9.44	9.33		

1/ Spot prices are for bulk sugar under Contract No. 7, the terms of which are duty paid or duty free, full duty rate .625 cent per pound.

2/ Spot prices are those under No. 8 Contract which is for bagged, f.o.b. and stowed at Greater Caribbean ports (including Brazil).

3/ The No. 7 "Domestic Bulk" Contract has been adjusted by deducting duty (.625¢), computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges and adding the bag allowance (currently .055¢) before calculating the differential from No. 8 "World" Contract spot prices.

4/ These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepays" and deduct discounts and allowances. For illustrations see Sugar Reports 81, January 1959, pages 5 to 9.

Table 15.- Refined sugar production and month-end stocks and distribution of corn sweeteners by primary distributors for consumption in the continental United States

Year and month	Production		Month-end stocks ^{1/}		Distribution ^{2/}		Total
	Cane	Beet	Cane	Beet	Corn	Dextrose	
	sugar refiners	processors	sugar refiners	processors	sirup		sirup and dextrose
1,000 short tons, raw value							
1961-65 monthly average	566	232	282	1,014	94	39	133
1964 monthly average	548	281	321	1,038	104	42	146
1965 monthly average	568	254	252	1,361	106	42	148
<u>1965</u>							
July	609	64	268	1,084	104	42	146
August	673	98	275	858	142	47	189
September	603	120	211	656	130	46	176
October	593	548	231	969	111	43	154
November	551	660	238	1,412	107	41	148
December	545	583	223	1,715	93	41	134
<u>1966</u>							
January	522	335	253	1,883	90	36	126
February	510	96	235	1,740	87	38	125
March	624	87	292	1,580	136	46	182
April	543	124	310	1,508	89	42	131
May	605	91	325	1,365	93	46	139
June ^{3/}	635	52	308	1,135			
Last 12-month average	584	238	264	1,325			

^{1/} Includes over-quota and quota exempt.^{2/} Shipments by corn refiners' (members of the Corn Industries Research Foundation, Inc.) converted to a short ton., raw value, basis in PPA, ASCS, USDA.^{3/} Preliminary.

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